



LUMP SUM GLOBAL ENDOWMENT

The Global Endowment provides you with a simple solution to hold international assets. It allows you to invest below the prevailing exchange rate and offers you maximum efficiency through the most optimal tax and estate structuring, investment liquidity and cost-effective international trust options.

Invest below the prevailing exchange rate

You could qualify for an enhanced exchange rate depending on your investment choices and term of investment.

Flexibility and trust features

You can nominate multiple owners and beneficiaries. You can also nominate a sub-trust in the Discovery Life Purpose Trust as a beneficiary for proceeds.

Access to your investment

Each plan has 100 contracts. You can make multiple withdrawals, subject to regulatory restrictions.

Access to a wide range of investment choices

Our wide range of investment choices allows you to structure a global investment portfolio that suits your needs. Our solutions leverage the expertise of the leading international asset managers, offering a choice between risk-profiled portfolios with allocations advised by BlackRock, access to investment in megatrends redefining investment markets globally as well as innovative share portfolios and share portfolio funds all advised by Goldman Sachs Asset Management.

BlackRock



**Asset
Management**

Simple, digital onboarding

Paperless, hassle-free, direct international investing through the use of smart verification.

Minimum investment amount

- USD 25,000
- EUR 22,000
- GBP 20,000 or
- ZAR 375,000

Find out more

You can also visit www.discovery.co.za for extra information and an electronic fact file (available as a PDF file) on this investment.

If you don't have a financial adviser, you can contact our call centre on 0860 67 57 77.

Discovery Invest



Contact centre 0860 67 57 77 | invest_support@discovery.co.za | www.discovery.co.za



www.discovery.co.za



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